

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter **11**☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Tiny Frog, Inc.</u>	
<hr/>			
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>46-3685094</u>	
<hr/>			
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		<u>275 Cottle Lake Dr.</u>	<u>Various Locations - see Exhibit p-1</u>
		<u>Coats, NC 27521</u>	<u>P.O. Box, Number, Street, City, State & ZIP Code</u>
		Number, Street, City, State & ZIP Code	
	<u>Harnett</u>		Location of principal assets, if different from principal place of business
	County		<u>Number, Street, City, State & ZIP Code</u>
<hr/>			
5.	Debtor's website (URL) _____		
<hr/>			
6.	Type of debtor		
	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		
<hr/>			

Debtor **Tiny Frog, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **Tiny Frog, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attached.**

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

Tiny Frog, Inc.

Name

Case number (if known)

16. Estimated liabilities☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Tiny Frog, Inc.** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 25, 2025**
 MM / DD / YYYY

X /s/ Alexis Ramos

Signature of authorized representative of debtor

Alexis Ramos

Printed name

Title **President**

18. Signature of attorney

X /s/ David F. Mills

Signature of attorney for debtor

Date **March 25, 2025**

MM / DD / YYYY

David F. Mills 18326

Printed name

Narron Wenzel, P.A.

Firm name

P.O. Box 1567

102 S. Third St.

Smithfield, NC 27577

Number, Street, City, State & ZIP Code

Contact phone **919-934-0049**

Email address **dmills@narronwenzel.com**

18326 NC

Bar number and State

Exhibit to Voluntary Petition of Tiny Frog, Inc.
(Petition Line 10)

Debtor has a contractual relationship under seven (7) franchise agreements with The Little Mint, Inc., a debtor in a case currently pending before the U.S. Bankruptcy Court for the EDNC, case number 24-04510-5-JNC.

While The Little Mint, Inc., is not an “affiliate” of the Debtor as that term is defined by the Bankruptcy Code, notice is given here for full disclosure and assistance to the Court.

Fill in this information to identify the case:Debtor name **Tiny Frog, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express ATTN: Officer/Managing Agent P.O. Box 7863 Fort Lauderdale, FL 33329-7863						\$16,934.73
Business Expansion Funding Corporation ATTN: Officer/Managing Agent 5970 Fairview Rd. Ste 218 Charlotte, NC 28210		See attached Exhibit A	Unliquidated Disputed	\$165,871.24	\$0.00	\$165,871.24
First Citizens Bank ATTN: Default Litigation Manager P. O. Box 25187 Raleigh, NC 27611-5187						\$20,000.00
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335		See attached Exhibit A		\$62,121.63	\$0.00	\$62,121.63
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335		See attached Exhibit A		\$25,293.65	\$0.00	\$25,293.65
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335		See attached Exhibit A		\$166,207.82	\$0.00	\$166,207.82

Debtor **Tiny Frog, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335		See attached Exhibit A		\$250,046.88	\$0.00	\$250,046.88
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335				\$215,617.92	\$0.00	\$215,617.92
First Federal Bank Attn: Managing Agent P.O. Box 1049 Dunn, NC 28335		See attached Exhibit A		\$184,995.46	\$0.00	\$184,995.46
Harnett County Tax Department ATTN: Officer/Managing Agent 305 W. Cornelius Harnett Blvd., Ste. 101 Lillington, NC 27546		Property Taxes for Dunn and Lillington franchises				\$19,303.90
Headway Capital ATTN: Officer/Managing Agent 470 W. Daybreak Pkwy Ste 200 South Jordan, UT 84009			Contingent Unliquidated Disputed	\$95,732.92	\$0.00	\$95,732.92
IDEA Financial c/o Justin Leto 800 NW 62nd Ave. Ste 750 Miami, FL 33126		See attached Exhibit A	Contingent Unliquidated Disputed	\$206,667.93	\$0.00	\$206,667.93
Internal Revenue Service Attn: Managing Agent/Officer/Bankruptcy P. O. Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$153,165.14
Internal Revenue Service Attn: Managing Agent/Officer/Bankruptcy P. O. Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien on taxes owed from Lillington franchise				\$85,525.13

Debtor **Tiny Frog, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Attn: Managing Agent/Officer/Bankruptcy P. O. Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$85,519.13
Johnston County Tax Collector Attn: Managing Agent P.O. Box 451 Smithfield, NC 27577		Property Taxes				\$12,373.80
Lee County Tax Collector ATTN: Officer/Managing Agent 106 Hillcrest Drive Sanford, NC 27330		Property Taxes				\$2,427.84
NC Department of Revenue Office Services Division Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168		3rd and 4th Quarter 2024 Sales Tax				\$400,000.00
The Bankcorp Bank ATTN: Officer/Managing Agent 409 Silverside Rd.Ste 105 Wilmington, DE 19809		See attached Exhibit A		\$61,011.22	\$0.00	\$61,011.22
Wake County Revenue Dept. Attn: Bankruptcy Notices P.O. Box 2331 Raleigh, NC 27602-2331		Property Taxes for Knightdale franchise				\$552.00

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Tiny Frog, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 25, 2025****/s/ Alexis Ramos****Alexis Ramos/President**

Signer/Title

Alexis A. Ramos
275 Cottle Lake Dr.
Coats, NC 27521

Alliance Funding Group, ISAOA
ATTN: Officer/Managing Agent
1854 17th Street Ste. 200
Tustin, CA 92780

American Commerce Bank
ATTN: Officer/Managing Agent
400 US Highway 27 Bypass
Bremen, GA 30110

American Express
ATTN: Officer/Managing Agent
P.O. Box 7863
Fort Lauderdale, FL 33329-7863

Business Expansion Funding Corporation
ATTN: Officer/Managing Agent
5970 Fairview Rd. Ste 218
Charlotte, NC 28210

Daryl J. Gerber
511 Red Haven Rd.
Palmyra, PA 17078-8328

Ed Swope
3986 Linville Edom Rd.
Linville, VA 22834

Egypt Crossing, LLC
ATTN: Officer/Managing Agent
700 Exposition Place Ste 131
Raleigh, NC 27615

First Citizens Bank
ATTN: Default Litigation Manager
P. O. Box 25187
Raleigh, NC 27611-5187

First Federal Bank
Attn: Managing Agent
P.O. Box 1049
Dunn, NC 28335

Harnett County Tax Department
ATTN: Officer/Managing Agent
305 W. Cornelius Harnett Blvd., Ste. 101
Lillington, NC 27546

Headway Capital
ATTN: Officer/Managing Agent
470 W. Daybreak Pkwy Ste 200
South Jordan, UT 84009

IDEA Financial
c/o Justin Leto
800 NW 62nd Ave. Ste 750
Miami, FL 33126

Internal Revenue Service
Attn: Managing Agent/Officer/Bankruptcy
P. O. Box 7346
Philadelphia, PA 19101-7346

Johnston County Tax Collector
Attn: Managing Agent
P.O. Box 451
Smithfield, NC 27577

Knightdale Crossing, LLC
ATTN: Officer/Managing Agent
P. O. Box 40633
Raleigh, NC 27629

Lee County Tax Collector
ATTN: Officer/Managing Agent
106 Hillcrest Drive
Sanford, NC 27330

Lexi Gray Property Management
ATTN: Officer/Managing Agent
2719 Graves Dr. Bldg 21
Goldsboro, NC 27534

Mitsubishi HC Capital America, Inc.
ATTN: Officer/Managing Agent
7808 Creekridge Circle Ste 250
Edina, MN 55439

NC Department of Commerce
Division of Employment Security
PO Box 26504
Raleigh, NC 27611-6504

NC Department of Revenue
Office Services Division BankruptcyU
P.O. Box 1168
Raleigh, NC 27602-1168

Retail Data Systems of Hospitality
ATTN: Officer/Managing Agent
4616 S. Main St.
Acworth, GA 30101

Small Business Administration
South Carolina District Office
1835 Assembly St. Ste 1425
Columbia, SC 29201

Sysco Raleigh, LLC
ATTN: Officer/Managing Agent
1032 Baugh Road
Selma, NC 27576

TCP Leasing, Inc.
ATTN: Officer/Managing Agent
8364 Six Forks Rd. Ste 102
Raleigh, NC 27615-5085

The Bankcorp Bank
ATTN: Officer/Managing Agent
409 Silverside Rd. Ste 105
Wilmington, DE 19809

Time Payment Corporation
ATTN: Officer/Managing Agent
200 Summit Dr. Ste 100
Burlington, MA 01803

U. S. Small Business Administration
North Carolina District Office
6302 Fairview Rd. Ste 300
Charlotte, NC 28210

U.S. Attorney
Attn: Civil Process Clerk
310 New Bern Ave., Ste. 800
Raleigh, NC 27601-1441

U.S. Attorney General
Attn: Managing Agent
950 Pennsylvania Ave. NW
Washington, DC 20530-0001

Wake County Revenue Dept.
Attn: Bankruptcy Notices
P.O. Box 2331
Raleigh, NC 27602-2331

Wertz Real Estate
c/o Chinyeh Hostler
1101 1st St. Suite 206
Coronado, CA 92118

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Tiny Frog, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Tiny Frog, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 25, 2025

Date

/s/ David F. Mills**David F. Mills 18326**Signature of Attorney or Litigant
Counsel for **Tiny Frog, Inc.****Narron Wenzel, P.A.****P.O. Box 1567****102 S. Third St.****Smithfield, NC 27577****919-934-0049 Fax:919-938-1058****dmills@narronwenzel.com**